• Year in Review
• A Letter from President & CEO, John Fink
• Mission and Identity
• ALICE Initiative
• AUW 211 Statewide Resource Helpline
• Safety Net
• Partner Agencies
• Financial Summary
  - Grants, Trusts, and Foundations
  - Alexis de Tocqueville Society
  - Leadership Donors
  - In-kind Gifts
  - Ānuenue Legacy Society
2021
AUW Safety Net awards $917K to 28 agencies

February 2021
AUW ALICE Fund awards $787K to 10 nonprofit agencies

February 2021
Hawai‘i Utility Bill Assistance Program, established by Hawaiian Electric and Aloha United Way, $2M available

January 2021
211 leads the charge to provide vaccine eligibility information

March 2021
Homeowners and renters find assistance from 211 Specialists

March 2021
211 Kupuna vaccination appointment call center opens

April 2021
Expanded vaccine availability, 211 continues to inform and support residents

April 2021
Aloha United Way fund helps flood victims recover

May 2021
Local parents struggle to find diapers, AUW and National Diaper Bank answer the call

June 2021
211 helps those without Internet participate in the #HiGotVaccinated contest

August 2021
ALICE Conversation Series

August 2021
Workplace Giving Campaign launch

September 2021
AUW Society of Young Leaders and City Mill bring school supplies to children in need

October 2021
ALICE Strategic Planning Sessions further shape the next phase of the ALICE Initiative

November 2021
New ALICE brief reports on impact of global pandemic. Low-income Hawaiians and Pacific Islanders hit hardest

November 2021
AUW makes list of Hawai‘i’s Most Charitable Companies

December 2021
AUW mourns loss of long-time COO, Norm Baker

December 2021
ALICE Strategic Planning Sessions to refine AUWs focus on housing and financial wellbeing in partnership with Hawai‘i Community Foundation

December 2021
AUW 211 Isolation & Quarantine Assistance ends
Aloha Donors & Community,

For Aloha United Way and our nonprofit partners, 2021 was a year of dizzying highs and devastating lows. We welcomed the year ready to turn the page on a pandemic that not only changed so many lives but took them.

AUW’s 211 Statewide Helpline was a voice in the void for anyone trying to navigate getting vaccinations, boosters or determining eligibility. Specialists were there for those without internet access, supporting state initiatives as wide-ranging as vaccination pushes to identifying safe locations to isolate and quarantine. As many celebrated what seemed to be a re-opening, utility, rent, mortgage, and food needs persisted as AUW and nonprofit partners continued to help fill the gaps and shine a spotlight on what long-term recovery means.

The ALICE Conversation Series brought nonprofit partners and community stakeholders to the table to discuss next steps in the wake of the pandemic. New partnerships blossomed and momentum was building around legislation meant to support Hawai‘i’s working poor. The ALICE Strategic Planning Sessions convened more than 70 stakeholders to plan for the future of ALICE. That road map was the result of AUW’s research, leadership, and relationships.

- More than 88,000 AUW 211 Resource Helpline Requests and 27,000+ unique visitors to AUW211.org
- More than $12M invested in helping our community recover
- $6.8M provided for rent, utilities, and childcare
- $1.7M to ALICE Initiative and Safety Net partners
- Supported 344 partner agencies
- More than $25,000 raised by AUW affinity groups who were inspired to give

John Fink
President & CEO
ALOHA UNITED WAY ADVANCES THE HEALTH, EDUCATION, AND FINANCIAL STABILITY OF EVERY PERSON IN OUR COMMUNITY BY BRINGING TOGETHER RESOURCES, ORGANIZATIONS, AND PEOPLE.

OUR ROOTS

Aloha United Way was originally established by Frank C. Atherton as the United Welfare Fund, under the Chamber of Commerce, in 1919 to create a more efficient way of distributing charitable giving.

LEADING WITH EQUITY

We believe that diversity, inclusion, equity, and justice are essential for a healthy society. It is our responsibility to actively practice and promote these values and condemn all forms of discrimination in our daily work.

TODAY AND TOMORROW

Both AUW and Hawai’i have changed over the years. Today, Aloha United Way is an advocate, connector, partner, and resource. We have evolved to become one of the most impactful and innovative organizations in Hawai’i, leading the work to improve lives for generations to come.
THE AUW ALICE FUND
fuels systemic change for working families living above the federal poverty line but struggling to make ends meet. 2021 was the final year in a three-year funding cycle for selected nonprofit agencies. Aloha United Way distributed $787,000 in grant funding to support:

- Increasing earning potential and reduction of household expenses
- Improving access to benefits and existing community resources
- Supporting development of financial literacy and soft skills

THE FOLLOWING AGENCIES WERE AWARDED THREE-YEAR GRANTS

- Council for Native Hawaiian Advancement
- Feed the Hunger Foundation
- Goodwill Industries of Hawaii, Inc
- Hawaii Children’s Action Network/Hawaii’i Appleseed Center for Law and Economic Justice
- Hawaii’i HomeOwnership Center
- Hawaiian Community Assets Inc.
- Honolulu Habitat for Humanity
- Kokua Kalihi Valley Comprehensive Family Services
- Parents and Children Together
- Waikiki Community Center
The ALICE grantees and AUW shifted quickly to respond to changing needs in 2020, and 2021 was also a tumultuous year impacted by stalled recovery. The Pandemic Divide: An ALICE Analysis of National COVID Surveys was released late in 2021. Data showed that ALICE households, already vulnerable before the pandemic, were impacted heavily, though households below the ALICE threshold suffered far more.

"Together, the survey results show that households below the ALICE Threshold fared significantly worse than households above the Threshold — financially, physically, and emotionally — during the pandemic.”

**ALICE REPORT REVEALS GRIM DATA ABOUT HOUSEHOLDS DISPROPORTIONATELY IMPACTED BY COVID-19 PANDEMIC**

**MANAGING FINANCIALLY BY THE ALICE THRESHOLD AND RACE/ETHNICITY**

**JOB LOSS BY RACE/ETHNICITY AND ALICE THRESHOLD STATUS**

Source: ALICE Threshold, 2018; Federal Reserve Board, Survey of Household Economics and Decisionmaking (SHED), July 2020

Source: ALICE Threshold, 2018; United For ALICE COVID Impact Surveys, September 2020–June 2021
ALICE INITIATIVE

ALICE MAKING HEADLINES

Low-income Hawaiians and Pacific Islanders among those most negatively impacted by pandemic

ALICE Conversations: Eline’s Story
Crystal has assisted Eline and her husband Felix with everything from organizing tax forms to sorting out medical bills.

ALICE Conversations: Ona’s Story
Local nonprofits “actually build stability. They build family,” said Ona Salis, now a homeowner after years of family homelessness compelled him to call AUW who connected them to Honolulu Habitat for Humanity. Salis, his father, and his siblings went without stable housing for many years following a medical diagnosis that impaired Salis’ father’s ability to work. “If it wasn’t for them, we wouldn’t be standing here today,” he said in an interview with HI Now.

ALICE Conversations: Moses’ Story
This month Moses and his two daughters will move into their brand-new home thanks to Honolulu Habitat for Humanity.
The ALICE Conversation Series was held virtually in June, July, and August 2021. Aloha United Way hosted three distinct sessions that covered the latest cross-sector collaborative efforts to improve community conditions, the vision for the future, and how to get involved in the work. Nonprofits funded through the AUW ALICE Fund presented information and led discussions with community members.

**SESSION 1: ALICE - OUR FRIENDS, NEIGHBORS, AND OHANA**

A look at supporting the future success of our communities through collective impact work.

Presenting agencies: Aloha United Way, Feed the Hunger Fund, Kōkua Kalihi Valley, Parents and Children Together and Waikīkī Community Center.

**SESSION 2: ALICE IN THE COVID-19 ERA**

How partners are guiding policies and practices to help families weather the crisis and what data suggests for the future.


**SESSIONS 3: ALICE - INNOVATION AND LEGISLATION**

Working toward solutions requires innovation and vision to recognize contributing factors and address underlying and systemic issues. How do we inform policy decisions to affect positive change for this growing portion of our population? Legislative policies and priorities were discussed for the upcoming legislative session.

In the fall and winter of 2021, more than 70 nonprofit and community stakeholders convened to discuss the future of ALICE work the collective impact process. The group worked to identify areas of greatest opportunity to influence systems-level change moving forward.

**SESSION 1: ALICE COMMUNITY STRATEGIC PLANNING MEETING**

Understanding the collective impact framework and our roles for impacting ALICE most effectively. The group gained a better understanding of collective impact work and how it is different from a traditional grant model.

**SESSION 2: ALICE COMMUNITY STRATEGIC PLANNING MEETING**

Nonprofits participated in a session to identify key stakeholders and barriers to advancing systemic change in Hawai‘i.

**SESSION 3: ALICE COMMUNITY STRATEGIC PLANNING MEETING**

Participants identified common resources, goals and experience while working to understand how shared goals and development of asset maps can improve ALICE systems.

**SESSION 4: ALICE COMMUNITY STRATEGIC PLANNING MEETING**

As part of the collective impact process, future work depends on creating impact-based strategies and shared measurements for performance. The group worked through what this would theoretically look like over the next three years.

The strategic planning sessions and conversation series before it directly informed how work in 2022 would proceed for ALICE households.
The ALICE Initiative’s three-year cycle of work ended in 2021 and the 10 nonprofit agencies below, through innovation and versatility were able to bring about incredible change for ALICE Households. Some of the programs developed under the ALICE Initiative will continue and grow, providing the foundation for greater, population-level impact.


Council for Native Hawaiian Advancement
Increase Earning Potential Program - Establishes an institute as a pipeline to middle-skill careers that do not require post-secondary degrees. Serves people in different career tracks.

Feed the Hunger Foundation
Program: Family & Economic Development Center
Impact: Engaged ALICE households to build skills using the bridges out of poverty model. There were 52 total participants in the program and 96% of participants reported greater financial stability and/or reduced debt after one year. Job retention and increased earning potential was also reported by 92% of participants after one year.

Goodwill Industries of Hawaii, Inc.
Career Pathways Program - Partners with UH community colleges and vocational training providers to support ALICE clients to access post-secondary education, job readiness training, financial literacy, job placement, job retention services, and tax assistance.

Hawaii Children’s Action Network (HCAN)
Program: ALICE Policy Hui
Impact: Working to advance policies and legislation to benefit ALICE Households, HCAN as well as Hawai’i Appleseed worked collaboratively during the 2021 session to pass three bills and one resolution in support of ALICE Families. The Working Families Coalition conducted more than 80 meetings and “talk-story” sessions and mobilized nearly 8,000 actions (testimony, media, letters) on ALICE priority issues resulting in one of the most impactful legislative sessions in recent history.

Hawaiian Community Assets Inc.
Financial Opportunity Centers - Establishes centers in Honolulu and Waianae to provide bundled services to ALICE families over 3 years. Public and private partnership services include financial coaching, career and small business training, access to public benefits, match savings accounts, and loans.

Hawai’i HomeOwnership Center
Program: Financial Capabilities and Soft Skills Pilot Program
Impact: This pilot program offered financial literacy workshops and individualized coaching sessions for ALICE households. The program gave 348 participants access to foreclosure prevention services during a critical period. In an effort to build savings and strong money-saving habits, a pilot matched savings program was created. The program has proven successful with 15 participants establishing matched savings accounts.

Honolulu Habitat for Humanity
Affordable Home Ownership in Waimanalo - Changes lives by providing families access to affordable housing, works with community volunteers to construct homes, and offer ongoing financial literacy support.

Kokua Kalihi Valley Comprehensive Family Services
Program: Elder Care Legal Program
Impact: Strengthened resilience of ALICE kūpuna households and their caregivers in Kalihi. Through this program, individuals received individualized career training to become caregivers. As caregivers they are able to meet a demand for care and receive training, as well as a new and more profitable career path. Nearly 80 kūpuna received care that they deemed, “very satisfactory” from ALICE respite workers who were earning higher wages than previously reported. Quality of life improved for not only kūpuna, but their caregivers, as well.

Parents and Children Together
Family and Economic Development Center - Leads discourse in the community on upstream and downstream effects of poverty. Partners with cross-sector employers to upskill ALICE employees. Develops referral networks among employers.

Waikiki Community Center
Senior Employment Project - Partners with businesses to create an employment agency focused on job skills training and employment placement for individuals age 50+.

*ALICE grantees used their 2020 funding to rapidly retool their efforts to meet immediate community needs that emerged as a result of the Coronavirus pandemic. Examples of this: meal delivery services, employment resource services, virtual case management for families.
ALOHA UNITED WAY STAFF

211
Kingslay Zelee
Zuri Bender
Ronald Betts
Garret Hashimoto
Naomi Koshiishi
Saifagaloa Mauai
Chenoa Soares
Alexander Stroble

COMMUNITY IMPACT
Jennifer Pecher
Melanie Kaaihue-Yoshida
Kayla Keehu-Alexander
Elizabeth Maae
Genevieve Noriega
Joshua Osegueda
Valerie Wilson

FINANCE
Earl Fusato
Jennifer Langas
Fraise Moore
Dayle Murakami
Wayne Nishikawa
Cromwell Barredo
Phylicia Murray

MANAGEMENT
John Fink
Beth Greenhill
Sarah Lee
Suzanne Skjold
Nikki Fukada

RESOURCE DEVELOPMENT
Emmaly Calibraro
Chamnaine Viegas
Greg Bushnell
Jenna Richards
Mel Colquitt
Ellen Kazama
Marilyn Nimsger
Grayce McCullough
Mary Rubio

MARKETING & COMMUNICATIONS
Carolyn Hyman
Rayen Watanabe

INFORMATION TECHNOLOGY
Wayne Kouchi
Kristin Cabana
Marissa Suehiro
As our community continued to adjust to another year of the pandemic, AUW’s 211 statewide resource helpline offered support for people accessing rental relief, access to food, COVID-19 support services, and everything between. More than 88,000 requests were made and 27,000+ individuals visited AUW211.org looking for help. Below, you’ll see a few trends that emerged in 2021.

### CALL VOLUME BY CATEGORY

- **Housing & Shelter:** 32%
- **Utilities:** 24.4%
- **Health & COVID:** 14%
- **Food:** 12%
- **Other:** 9.5%

### NEARLY A THIRD OF REQUESTS FROM KŪPUNA

- **68.4%** of housing related requests were for rental assistance.
- **53.7%** of food-related requests were for assistance buying food.

### DID YOU KNOW?

- **Kūpuna** comprise nearly a third of all 211 users. Kūpuna Call Center was initially designed to address COVID-19 needs, but offers much more.

### 211 IS OPERATED BY AUW AND IS THE ONLY SERVICE OF ITS KIND.

- Four of the top 10 websites referring traffic to AUW211.org are local and state government websites.
- Every time a new COVID-19 change is announced, traffic and calls increase.
- Natural disasters result in higher call volume.

### AUW 211: A COMMUNITY RESOURCE

AUW211.ORG is available online for our entire community to access and search. The new search site was launched in 2022.

#### REAL-TIME DATA

Community members, nonprofits, government agencies and the business community can view and search data in close to real-time. That means better response and coordination of efforts. There is no dashboard or resource like it in Hawai‘i.

hawaiidata.org/211data

#### DISASTER RESPONSE

AUW’s 211 is a member of VOAD or Voluntary Organizations Active in Disaster. When emergencies occur, we respond. We are the conduit for emergency services and act as the primary referral center during any type of crisis.

#### COVID-19 RESPONSE

The COVID-19 Pandemic has required rapid response, flexibility, and compassion. Our 211 Specialists adapt to an ever-changing environment to give the most accurate information and resources available.

auw211.org
Each year, Aloha United Way provides Safety Net funding to agencies working to provide basic human needs and support people experiencing crisis. In 2020, AUW invested $750,000 into 27 agencies that are working in the following five areas of need:

**NONPROFIT PARTNERS**

- Aloha Harvest
- Aloha Medical Mission
- American National Red Cross
- Catholic Charities Hawai`i
- Domestic Violence Action Center
- Family Promise of Hawaii
- Gregory House Programs
- Hale Kipa Inc.
- Hawaii Foodbank, Inc.
- Helping Hands Hawaii
- IHS, The Institute for Human Services, Inc.
- Kokua Kalihi Valley Comprehensive Family Services
- Lanakila Pacific
- Mental Health Kokua
- Project Vision Hawaii
- Residential Youth Services & Empowerment dba RYSE
- St. Francis Healthcare Foundation of Hawaii
- Susannah Wesley Community Center
- The Mediation Center of the Pacific, Inc.
- The Salvation Army Hawaiian & Pacific Islands Division (Oahu)
- United States Veterans Initiative - Hawaii (U.S. Vets)
- Waianae District Comprehensive Health and Hospital Board, Inc
- Waikiki Community Center
- Waikiki Health
- Waimanalo Health Center
- Women in Need (WIN)
- YMCA of Honolulu
- YWCA O’ahu
PARTNER AGENCIES

Aloha United Way worked with 344 partner agencies in 2021 and provided more than $6.8M in rental, utilities, and childcare assistance. Partner agencies benefit by receiving funds allocated by individual donors and workplaces that AUW cultivates to support their work. As a benefit to donors, we conduct thorough research and manage a partner agency list filled with some of the most impactful nonprofits in the community. The list includes agencies from the neighbor islands and United Way counterparts on those islands, as well.

As a convener, we bring everything together from agencies and research to funding and communication networks. Our nonprofit partners are committed to change and we are there to support their work and to provide leadership and resources to make the impact of every action greater.

We helped our partner agencies in 2021 by investing more than $12M in our community and by providing tools, reports, and opportunities to exchange ideas and leverage their work with other agencies in our network.
LEADERSHIP

Terri T. Fujii - Board Chair
Managing Partner
CW Associates, CPAs

Patrick “Rick” Ching - Board Vice Chair
President & COO
Servco Pacific Inc.

Randy Perreira - Board Vice Chair
Executive Director
HGEA Local 152

Kevin Sakamoto - Board Treasurer
Executive Vice President
First Hawaiian Bank

Guy Churchill - Board Assistant Treasurer
Sr. Executive Vice President
Bank of Hawaii

Brian Bowers - Board Secretary
President & CEO
Bowers + Kubota Consulting

Jim Alberts - Board Assistant Secretary
Senior Vice President
Hawaiian Electric

Brett Aka
Realtor - Associate
Better Homes and Gardens Real Estate

Daniel Arita
Vice President
American Floor & Home

Chris Benjamin
President & CEO
Alexander and Baldwin

Will Cunningham
Hawaii Package Operations Manager
UPS

Blenn Fujimoto
Executive Vice President
Central Pacific Bank

Jason Hagiwara
President & General Manager
KITV

Tracy Hayashi
Vice President/Assistant Business Manager
IBEW Local 1186

Greg Hazelton
Executive Vice President & Chief Financial Officer
Hawaiian Electric Industries

Wilbert “Wil” Holck
Executive Director (Retired)
Hawaii State Teachers Association

Len Isotoff
Vice President Sales – Hawai’i
Matson

Jason Ito
Senior Vice President
Kyo-ya Management Co, Ltd.

Erika Lacro
Vice President for Community Colleges
University of Hawaii

Bettina Mehnert
President & CEO
Architects Hawaii

Savan Patel
CEO
S & P Holdings, Inc.

Jayme Pu’u
(Former) Senior Vice President
HMSA

Richard M. Rosenblum
President & CEO (Retired)
Hawaiian Electric Company, Inc.

Megumi Sakae
SVP, HR & General Counsel
Marr, Jones & Wang

Dan Schaberg
Vice President/General Manager
Enterprise, Alamo & National Car Rental

Su Shin
President & General Manager
Hawaiian Telcom

Andrew Sutton
Director, Strategic Accounts
CVS Health

Scott Viola
Operations Manager
Nordic PCL Construction

Cheryl Williams
(Former) Regional Vice President of Sales & Marketing
Highgate
For the Years Ending December 31, 2021 and 2020

**FUNDS RAISED**

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<tr>
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<th>2021</th>
<th>2020</th>
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<tr>
<td>Aloha United Way campaigns</td>
<td>$9,605,099</td>
<td>$8,048,104</td>
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<tr>
<td>Grants &amp; fiscal agent¹</td>
<td>$17,693,552</td>
<td>$34,852,670</td>
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<tr>
<td>Other income</td>
<td>$3,109,631</td>
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<td><strong>Total Funds Raised</strong></td>
<td><strong>$30,408,282</strong></td>
<td><strong>$45,424,314</strong></td>
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**PROGRAMS & SUPPORT**

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<th>2021</th>
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<td>Donor designations</td>
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<td>$36,373,826</td>
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<td>Fundraising</td>
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<td>$1,557,583</td>
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<td>$1,614,629</td>
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<tr>
<td>Pledge loss &amp; miscellaneous</td>
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<td>$475,530</td>
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<td><strong>Total Programs &amp; Support</strong></td>
<td><strong>$28,009,074</strong></td>
<td><strong>$45,089,836</strong></td>
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**Note 1:**
In 2021 and 2020, Aloha United Way, Inc. (AUW) provided a variety of COVID-19 assistance programs. These programs provided rent, mortgage and/or utility assistance for Hawaii’s renters and homeowners who experienced economic hardship and/or reduction in income due to the pandemic. Two of these programs were funded by the Federal CARES Act and administered in collaboration with the State of Hawaii, the City & County of Honolulu, along with nonprofit partner agencies. Additionally, AUW administered the Department of Hawaiian Home Lands (DHHL) COVID-19 Emergency Rental Assistance Program, which provided rental assistance for eligible Native Hawaiians (who were on DHHL’s waiting list as of 12/31/2018) and experienced a loss of income or job as a result of COVID-19. This program provided a rental security deposit and/or rent payments for up to 12 months. In 2021 AUW also administered the Hawaii Utility Bill Assistance Program with Hawaiian Electric which helped Hawaii’s residents were behind on their electric, water, sewer and gas bills. Combined, AUW paid out approximately $7 million in 2021 and $27 million in 2020 for COVID-19 assistance programs.

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**Note 2:**
In 2021 and 2020, Aloha United Way, Inc. (AUW) was awarded a grant under the Continuum of Care (CoC), which is funded by the U.S. Department of Housing and Urban Development (HUD), Permanent Supportive Housing. Of the $5,548,580 granted by HUD in 2021, approximately $3,490,000 was expended and earned in 2021. Of the $5,418,356 granted by HUD in 2020, approximately $3,596,000 was expended and earned in 2020 and $1,635,000 was expended and earned in 2021.

---

**Note 3:**
In 2021 and 2020 AUW’s chief administrative personnel are John Fink, President & CEO; Suzanne Skjold, COO; Norm Baker was Interim President and CEO for the first half of 2020.
SPECIAL THANKS TO THE FOLLOWING DONORS IN 2021

GRANTS, FOUNDATIONS & TRUSTS

Alexander & Anukriti Hittle
Alfred M. & Charlyn Masini Fund of the Alice E. Davis Estate
Ann Barclay Rovner
Anna B. Lindemann Fund
Aranoff Keiki Fund
Atherton Family Foundation
Barbara S. & Allen C. Wilcox
Bishop Street Funds
BizGym Foundation
Bridgestone Firestone Trust Fund
C. K. Ai Foundation
Chuck Yim Gee Charitable Trust Fund
Clark: Aloha United Way Fund
Community Stabilization Initiative Fund
Cooke Foundation
DJ Hirschmann Family Foundation
EHW Broadent Foundation
Ellen M. Koenig Memorial Fund
Ford Foundation
Frear Eleemosynary Trust
G and L Hirokawa Family Fund
Harold K. L. Castle Foundation
Harry/Nee-Chang Chock Wong Fund
Hawaii Bowl Foundation
Hawaii Food & Wine Festival Foundation
Hawaii Hotel Industry Foundation
Hazel H. Takumi Foundation
Hearst Foundation
Intel
Ivena Ziegenhein Fund
J. Watumull Fund
Jeffrey Polovina & Cathrine Watson Foundation
John and Allison Lyles Fund
John and Kathy Marlia Family Foundation
K.J. Luke Foundation
Kathryn Inkinen Fund of the Hawaii Kitaro Watanabe Fund
Kosas Family Fund at the Hawaii Leonora F. & Joseph K. Wee Family Fund
Lionakis Foundation of the Sacramento
Lucy G. Alexander Trust
Marie Kohli Fund
McInerny Foundation
Meahl Family Foundation
Michael B. Wood Foundation
Minnie P. Cuthbertson Fund
Mobile Giving Foundation
Mohr Family Fund
Omidyar Ohana Fund
Peter Drewliner Foundation
Rainee Barkhorn Charitable Rev. Takie Okumura Family Fund
Robert M. Ehrhorn Sr. Trust
Ruby Shigeta Trust
Samuel N. & Mary F. Castle Foundation
Schwab Fund for Charitable Giving
See Dai Doo Society
Shidler Investment Corporation
Strong Foundation
TE Connectivity Employee Engagement Fund
The Ben and Miriam Lau Foundation
The Corinne M. Tosaki Trust
The Gates Family Foundation
The Harry & Jeanette Weinberg Foundation
The Hartley Foundation
The James and Juanita Wo Foundation
The Kresge Foundation
The McVay Family Foundation
The MGive Foundation
The Pew Charitable Trusts
The Schuler Family Foundation
The Seto Foundation
The Seymour Terry Trust
Thomas J. Vincent Foundation Inc.
TisBest Philanthropy
Valvon Foundation
Vanguard Charitable
Victoria S. & Bradley L. Geist
William G. Irwin Charity Foundation

Bettina Mehnert
Bjorn Marsen and Maiguee Chang
Blake & Della Bushnell
Blenn and Ruth Fujimoto
Bob and Lori Harrison
Bob Hines and Catherine Ngo
Bobby and Janelle Chow
Brad and Jodie Shinagawa
Bryan Luke
Cari Williams & Gail Nakamura
Chad and Leilani Karasaki
Chris and Melissa Benjamin
Chris and Wana’ao Eldridge
Christopher Dods
Colbert and Gail Matsumoto
Connie and Russell Lau
Dan and Tara Schaberg
Daniel Arita
David & Kathy Morimoto
David and Kellyn Okabe
David Hudson and Dana Kubun
Dean and Emmal Calibrama
Dean Shigemura
Denis and Elsa Isono
Dennis M. Tsuchako
Derek and Julie Kamm
Dr. Thomas and Mi Kosasa
Dustin and Lisa Sellers
Eileen and Richard Wacker
Emily Reber Porter
Gabe Lee
Galen and Patricia Ho
Gary Goodwin
Gina L. Marting
Glen A. Kaneshige
Greg Hazelton

In honor of Patricia Catherice Grace Dooher and John “Jack” Charles Dooher
Jackie Ingamells
James Frierson
James Polk
Jason and Raylene Nagai
Jason Ito
Jeff and Kimberly Case
Jeff and Loan Arce
Jeffrey and Lynn Watanabe
Jerry Russo and Mary Sellers
Jill and Norb Buelsing
Joanna Oshiro
John and Shari Fink
Kaulana and Joni Young
Kent and Jean Tsukamoto
Lance and Wanda Parker
Lawrence and Patricia Rodriguez
Lee and Lori Moriiski
Leela and Sam Stake
Lindsay Kikawa Yoshiki and Eric Yoshiki
Luke Yeh
Mark A. Hayes
Mark Cochrane
Matt and Diane Cox
Marvin B. and Rae Alice Hall
Michael and Shirley Grossi
Michael B. Stollar
Michael Gold and Esme Corbett-Suzuki
Michelle Kirk
Mike and Joyce Ching
Mike and Terri Taylor
Mike and Trish O’Neill
Mr. & Mrs. Brian Bowers

TOCQUEVILLE SOCIETY $10,000 OR MORE

Anonymous (11)
Alan and JoAnn Oshima
Alan and Joanne Arizumi
American Floor and Home Arnold and Thy Martines
Avalon Development Company
Bambi and Mitch D’Olier
Becki and Josh Stinson
Ben and Yvonne Godsey
Benjamin and Patricia Ancheta

In honor of Patricia Catherice Grace Dooher and John “Jack” Charles Dooher
Jackie Ingamells
James Frierson
James Polk
Jason and Raylene Nagai
Jason Ito
Jeff and Kimberly Case
Jeff and Loan Arce
Jeffrey and Lynn Watanabe
Jerry Russo and Mary Sellers
Jill and Norb Buelsing
Joanna Oshiro
John and Shari Fink
Kaulana and Joni Young
Kent and Jean Tsukamoto
Lance and Wanda Parker
Lawrence and Patricia Rodriguez
Lee and Lori Moriiski
Leela and Sam Stake
Lindsay Kikawa Yoshiki and Eric Yoshiki
Luke Yeh
Mark A. Hayes
Mark Cochrane
Matt and Diane Cox
Marvin B. and Rae Alice Hall
Michael and Shirley Grossi
Michael B. Stollar
Michael Gold and Esme Corbett-Suzuki
Michelle Kirk
Mike and Joyce Ching
Mike and Terri Taylor
Mike and Trish O’Neill
Mr. & Mrs. Brian Bowers
Mr. & Mrs. Kevin T. Sakamoto
Neill and Liz Char
Nelson Befitel
Patrick D. and Marybeth W. Ching
Paul and Lynda Yonamine
Peter and Michelle Ho
Ralph and Erlinda Mesick
Randolph G. Moore
Mrs. Kevin T. Sakamoto
Neill and Liz Char
Nelson Befitel
Patrick D. and Marybeth W. Ching
Paul and Lynda Yonamine
Peter and Michelle Ho
Ralph and Erlinda Mesick
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Would you like to create a lasting legacy while planning for your future and that of your loved ones? A planned gift to Aloha United Way can provide critical, ongoing support to our poverty-fighting initiatives. Join us to help struggling Hawai‘i residents create brighter futures for themselves and their families for generations to come.

**FIRST, WHAT IS A PLANNED GIFT?**

A planned gift can be as simple as naming Aloha United Way as a beneficiary in your will, trust, retirement plan, life insurance policy or other financial accounts. Planned gifts are added to our Endowment Fund, a permanent capital reserve that supports our work today, tomorrow and for generations to come. When you make a planned gift to AUW, you become a member of our Ānuenue Legacy Society.

**WHAT ARE SOME GIFT OPTIONS?**

- Retirement Accounts including IRAs
- Life Insurance
- Wills & Trusts (bequest)
- Stock and Real Estate - using appreciated property to fund a planned gift
- Life Estate (valuable property you use during lifetime with arrangements to give to charity upon death)
- Charitable Gift Annuity (CGA) (income producing)
- Charitable Remainder Trust (CRT) (income producing)
- Charitable Lead Trust (CLT)
- Donor Advised Fund (DAF)

**WHAT DOES A PLANNED GIFT OFFER?**

- A legacy that will impact generations to come
- A way to honor someone else’s life and name into the future
- Potential for lesser tax burdens for family
- Potential estate tax savings

Please contact Ellen Kazama at (808) 543-2223 or email ekazama@auw.org.

**ĀNUENUE LEGACY SOCIETY**

Rainbows may be a daily occurrence in Hawai‘i, but each one is special, bringing beauty into the lives of all touched by it. As a member of the Ānuenue Legacy Society, you will have the opportunity to attend special behind-the-scenes events at Aloha United Way and to connect with others who have chosen to make a planned gift.

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