ALOHA UNITED WAY'S TOCQUEVILLE SOCIETY

2019 ALOHA UNITED WAY TOCQUEVILLE SOCIETY PLEDGE FORM

200 N. Vineyard Boulevard, Suite 700 • Honolulu, Hawaii 96817-3952 • (808) 536-1951
auw.org | @alohaunitedway

MY INFORMATION (This section must be completed by the donor to process the gift)

Mr. Mrs. Ms. First Name _____ M.I. _____ Last Name _____

Personal Email Address _____ Work Email Address _____

Home Address _____ City State _____ Zip Code _____

Company Name _____ Work Phone _____ Cell Phone _____

Please list my/our name as follows in recognition items: _____

☐ I prefer that my/our gift remain anonymous.

MY ALOHA UNITED WAY INVESTMENT:

1. COMMUNITY CARE FUND (80100) $ _____
   Flexible and adaptable fund to address the greatest needs in our community.
2. ALICE® FUND (80114) $ _____
   Tackling the root causes of financial instability for individuals and families living paycheck to paycheck.
3. 2-1-1 (80106) $ _____
   Free and confidential helpline connecting individuals and families with needed resources.
4. SAFETY NET (80105) $ _____
   Providing emergency and crisis services and resources when people are the most vulnerable.

OPTIONAL: MY COMMUNITY INVESTMENT

Code: _____ Amount: $ _____

Code: _____ Amount: $ _____

Code: _____ Amount: $ _____

Other instructions: _____

MY TOTAL PLEDGE: $ _____

NEW! CREATE MY LEGACY - HONOR A LOVED ONE - START AN ENDOWMENT

Do you want to make a difference for your family and community that will last forever? Yes, I am interested and want to learn more.

☐ Legacy Giving ☐ Endowment Giving
☐ Memorial Giving ☐ I have already included Aloha United Way in my will, trust, or as an account beneficiary.

MY PAYMENT METHOD

My 2019 pledge will be paid to Aloha United Way in ☐ 2019 or ☐ 2020

☐ DIRECT GIFT
☐ Cash ☐ Check (Payable to Aloha United Way) Check #:

☐ CREDIT CARD
☐ VISA ☐ MasterCard ☐ AmEx
Card Number: _____ Ex. Date:

☐ BILL ME (Minimum $48)
☐ Monthly ☐ Quarterly ☐ One time ☐ Annualy
Beginning on (MM/YYYY): ___ / _____ Ending on (YYYY):

☐ STOCK
Visit auw.org/donate for stock gifts and donor advised funds.

SIGNATURE REQUIRED _____ DATE _____

No goods or services were provided in exchange for this contribution. For payroll contributions, please keep a copy of this form for your tax records. You will also need a copy of your paystub, W2, or other employer document showing the amount withheld and paid to a charitable organization. Please consult your tax advisor for more information.

United Way Aloha United Way

100 CREATING CHANGE

CONTINUING OUR LEGACY

Reach your philanthropic goals by partnering with Aloha United Way to create a sustainable funding source to provide revenue streams to support our mission and vision.

Aloha United Way was originally established by Frank C. Atherton as the United Welfare Fund, under the Chamber of Commerce Hawaii, in 1919 to create a more efficient way of distributing charitable giving, primarily through workplace campaigns. As Hawaii has changed and evolved over the last 100 years, so has our mission and work.

A significant change for Aloha United Way was the commissioning of ALICE®: A Study of Financial Hardship in Hawaii. This 2017 report identified those in Hawaii who are struggling to make ends meet, with 37 percent of our population categorized as asset limited and income constrained even though they are employed (ALICE). In 2019, we formed the first ALICE grantee cohort to tackle issues that cause financial instability. The ALICE Fund strives to help our ALICE ohana become financially stable and upwardly mobile.

The Aloha United Way legacy has been built on our history of adapting to meet our community's greatest needs. Building upon the core workplace campaign model, we have created additional giving opportunities to provide more value to our donors.

As we look to the next 100 years, we will continue to take the lead in creating an equitable environment where every family and individual is empowered, thriving, and able to overcome hardships.

With the core understanding that sustainable change cannot be developed in isolation, we depend on supporters who share our vision of a better life for our community today and for generations to come.

CREATING CHANGE TOGETHER

Aloha United Way brings **resources, organizations and people together** to advance the health, education and financial stability of every person in our community.

#TogetherHI

FREQUENTLY ASKED QUESTIONS

If I designate my funds, does 100% go to my partner agency of choice?

100% of your donation goes to your partner agency of choice. You may designate to one of our partner agencies or to a 501(c) 3 organization with an active IRS and Attorney General registration. There is no cost to the agency for a donation through Aloha United Way.

When will my partner agency of choice receive the funds?

Within 15 business days of pledge fulfillment to Aloha United Way. You may also designate from your funds throughout the year by submitting a request by 5:00 p.m. on Tuesdays for pay out the following Monday or next business day. Should you require this disbursement, please let us know.

Tax Information

Your gift to Aloha United Way is tax deductible. We are a tax exempt organization as described in section 501(c) 3 of the Internal Revenue Code; EIN 99-0073494. Donations are generally tax deductible in the year payment is received. Please consult your tax advisor for any questions regarding deductions or limitations.

United Way
Aloha United Way

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