



# 2022 ALOHA UNITED WAY PLEDGE FORM

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DM

## STEP #1 MY DONOR INFORMATION (Please Print Clearly)

Mr. Mrs. Ms. First Name M.I. Last Name

Preferred Email Address  Work  Personal  Other

Home Address City State Zip Code

Company Name

Work Phone Cell Phone

Leadership Donors (\$1,000+) will be recognized in our Annual Report.

- List my/our name as follows: \_\_\_\_\_
- I prefer that my gift remain anonymous.

### TELL US ABOUT YOURSELF

- Age:  18-29  30-39  40-59  60+
- Gender:  Female  Male  Non-binary  Choose not to disclose

**OUR PRIVACY PLEDGE TO YOU:** Aloha United Way respects the privacy of its contributors and does not rent, trade or sell donor contact information. Your information is used only to properly credit your contribution and to communicate about Aloha United Way and related program information. Mahalo for your support!

## STEP #2 MY PAYMENT METHOD

### DIRECT GIFT

- Cash  Check (Payable to Aloha United Way) Check #: \_\_\_\_\_

Total Direct Gift: \$ \_\_\_\_\_

### CREDIT CARD VISA MasterCard AmEx

Card Number: \_\_\_\_\_ Exp. Date: \_\_\_\_\_

Total Credit Card: \$ \_\_\_\_\_

- Monthly  Quarterly  Annually  One time Beginning on (MM/YYYY): \_\_\_\_/\_\_\_\_/\_\_\_\_ Ending on (MM/YYYY): \_\_\_\_/\_\_\_\_/\_\_\_\_

### BILL ME (Minimum \$48)

- Monthly  Quarterly  One time Beginning on (MM/YYYY): \_\_\_\_/\_\_\_\_/\_\_\_\_

Total Bill Me: \$ \_\_\_\_\_

### AUTOMATIC TRANSFER (Attach voided check)


Transfer \$ \_\_\_\_\_ monthly from my checking account beginning on \_\_\_\_/\_\_\_\_/2023

Total Automatic Transfer: \$ \_\_\_\_\_

### STOCK

Visit [auw.org/donate](http://auw.org/donate) for stock gifts and donor advised funds.

**TOTAL ANNUAL PLEDGE: \$ \_\_\_\_\_**  
Your 2022 gift will be distributed in 2023.

 \_\_\_\_\_ Date: \_\_\_\_\_  
**SIGNATURE REQUIRED**

**DIRECT MAIL (over)**

This form must be signed and returned to Aloha United Way no later than December 31, 2022.

### STEP #3 MAKE THE GREATEST IMPACT BY DONATING TO ALOHA UNITED WAY

Aloha United Way has developed specific funds to tackle the greatest issues facing our community. We bring together and invest in non-profit partner agencies that provide the support services to make a greater collective impact in the areas below. (No minimum required and no processing fees charged.)



#### 2-1-1 (80106) \$ \_\_\_\_\_

Hawai'i's only comprehensive, statewide community information and referral helpline. Free and confidential. Most-requested inquiries include food, shelter, financial assistance and elderly care.



#### ALICE (80114) \$ \_\_\_\_\_

Tackles root causes of financial instability for people working, doing everything they can to make ends meet yet struggle to get by each month. As of 2020, 59% of our community is Asset Limited, Income Constrained, Employed.



#### COMMUNITY CARE (80100) \$ \_\_\_\_\_

Flexible and adaptable fund to invest in partner agencies providing services to address the greatest needs in our community.



#### SAFETY NET (80105) \$ \_\_\_\_\_

Provides basic human needs and support during emergency and crisis situations when people are the most vulnerable. Safety Net agencies strive to return households to stability.

### OPTIONAL INVESTMENT

Our goal is to make it as easy as possible for you to meet your philanthropic goals and feel great about your giving. If you have a favorite nonprofit you can allocate a gift below. (\$48 minimum per agency and no processing fees charged)

#### AGENCY DESIGNATION

Code:       Amount: \$ \_\_\_\_\_

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Code:       Amount: \$ \_\_\_\_\_

Code:       Amount: \$ \_\_\_\_\_

Gifts less than \$48 per agency will be allocated to the greatest community needs.

### GIVING SOCIETIES

Volunteering is a rewarding and inspirational experience to see first-hand the impact your time and donations make for nonprofit agencies. Receive invites to volunteer opportunities, special events, networking and more!



#### SOCIETY OF YOUNG LEADERS (80116)

Join other young professionals on a mission to serve and make a positive impact on community issues. Ages 21-39. Minimum donation \$120.

Yes, I would like to join or renew  I'd like to donate \$ \_\_\_\_\_



#### WOMEN UNITED (80115)

Serve with women leaders empowering women to move from poverty and crisis to economic success and security. Minimum donation \$1,000.

Yes, I would like to join or renew  I'd like to donate \$ \_\_\_\_\_

### LEAVE A LASTING LEGACY

Leave a lasting legacy for the community and causes you love by joining the Anuenue Legacy Society. Making a planned gift to Aloha United Way can be as simple as naming us as a beneficiary in your will, trust, retirement plan, life insurance policy or other financial accounts. These planned gifts are added to our Endowment Fund, a permanent capital reserve that supports our work today, tomorrow and for generations to come.



- I want to include AUW in my will or trust, send me more information
- I already have AUW in my will or trust, please confirm my membership in the Anuenue Society
- I would like to make a planned gift in honor of my loved one: \_\_\_\_\_
- I have appreciated property (stock or real estate) – please give me options
- I am older than 70½ and want to know more about directing funds from my IRA to AUW and avoiding income taxes on the transfer

For more information, visit [auw.org/planned-giving](http://auw.org/planned-giving)