



ALOHA UNITED WAY'S TOCQUEVILLE SOCIETY AND ITS BENEFITS

The Tocqueville Society is a respected group of community leaders who devote time, talent and funds to create long-lasting changes by tackling our island's most serious issues. As a member of this elite society of philanthropists who contribute a minimum of \$10,000 annually to Aloha United Way, you will receive special recognition in our community. You will also have the opportunity to attend exclusive members-only events planned throughout the year.

GIVING THROUGH THE TOCQUEVILLE SOCIETY

If you are already donating to a variety of charities, we encourage you to combine and designate those gifts to reach the \$10,000 minimum and we will forward 100% of those donations to the charities of your choice. We do ask that you consider investing in the Impact Areas of Education, Poverty Prevention and Safety Net. Impact Areas represent significant needs in our local community and funding to these gives Aloha United Way the flexibility to address these areas through partner agencies. Simply fill out this pledge form and return to adt@auw.org, or call (808) 543-2204 for further details.

WHAT ARE MY PAYMENT OPTIONS?

Gifts can be provided in the following ways:

- Check – Made payable to Aloha United Way
- Payroll Deduction
- Bill Me – Provide the month(s) you prefer to be billed
- Stock Transfers – Please call (808) 543-2204 to make arrangements
- Credit Card -Make a monthly or quarterly payments
- Online – Please visit auw.org/donate

IS MY DONATION TAX DEDUCTIBLE? WHEN DO I NEED TO MAKE A PAYMENT?

Your gift to Aloha United Way is tax deductible. You will receive a tax credit in the year payment is made. Members typically pledge their commitment during the campaign year and payments are made the following year and paid out during that year as well. For example, pledges made in the 2017 campaign year and paid in 2018 will be distributed to agencies in 2018. Pledges made in 2018 and paid in 2019 will be distributed to agencies in 2019, and so forth. For details, please see table below.

WHEN DO THE DESIGNATED AGENCIES RECEIVE PAYMENT?

Aloha United Way is only able to pay out gifts that are received. Once the gift is received, we will pass through the entire amount paid to the designated agency based on the following schedule:

Payment Received by Aloha United Way	Paid Out By
January – March	End of June
April – June	End of September
July - September	End of December
October - December	End of March



MEMBER INFORMATION

FIRST NAME _____ MI _____ LAST NAME _____ SUFFIX _____
 HOME ADDRESS _____ CITY _____ ZIP _____
 WORK EMAIL _____ PERSONAL EMAIL _____
 EMPLOYER _____ CELL _____ WORK _____

DONOR CHOICE

Please direct a portion of my gift as follows:

- Community Care Fund** (80100) \$ _____
- Education** (80113) \$ _____
- Poverty Prevention** (80114) \$ _____
- Safety Net** (80105) \$ _____

SUBTOTAL

\$ _____

Agency/Program Support

My gift is designated to one or more specific agencies or programs.

Code# \$ _____
 Code# \$ _____
 Code# \$ _____
 Code# \$ _____
 Code# \$ _____

SUBTOTAL:

\$ _____

MY TOTAL PLEDGE



PLEDGE PAYMENT YEAR REQUIRED (CHECK ONE BOX)

- Pledge for 2017 to be paid in 2017. Pledge for 2017 to be in 2018.

METHOD OF PAYMENT

- Check #** _____ (attached) Checks cashed upon receipt. Check payable to Aloha United Way.
 - Payroll Deduction**
 - Bill Me** – \$ _____ **Total Annual Gift** Monthly Beginning ____/____/____ Quarterly Beginning ____/____/____ One Time ____/____/____
M M Y Y M M Y Y M M Y Y
 - Stock** – Please call (808) 543-2204 to make arrangements.
 - Credit Card** Please complete the information below.
 VISA MASTERCARD AMEX DISCOVER Card # _____ Exp. ____/____/____
M M Y Y M M Y Y
- (Check one box only) **ONE TIME PAYMENT** to be charged on ____/____/____
M M D D Y Y
- EQUAL PAYMENTS FOR** _____ (# of months) BEGINNING ____/____/____
M M Y Y

RECOGNITION

- Loyal Contributor:** Aloha United Way donor for 10 years or more.
- Diamond Donor:** Aloha United Way donor for 25 years or more.
- My contribution is part of a household gift. Please combine my pledge with my spouse/family member:

Name _____ Employer _____

- Please list my/our name as follows in recognition items: _____
- I prefer that my/our gift remain anonymous.
- I have included Aloha United Way in my will/estate plans.

SIGNATURE REQUIRED

DATE

PLEASE RETURN TO ADT@AUW.ORG

OR MAIL TO THE TOCQUEVILLE SOCIETY, CARE OF ALOHA UNITED WAY • 200 N. VINEYARD BOULEVARD., SUITE 700 • HONOLULU, HI 96817
PLEASE CALL (808) 543-2204 WITH ANY QUESTIONS.

