



## ALOKA UNITED WAY'S TOCQUEVILLE SOCIETY AND ITS BENEFITS

The Tocqueville Society is a respected group of community leaders who devote time, talent and funds to create long-lasting changes by tackling our island's most serious issues. As a member of this elite society of philanthropists who contribute a minimum of \$10,000 annually to Aloha United Way, you will receive special recognition in our community. You will also have the opportunity to attend exclusive members-only events planned throughout the year.

## GIVING THROUGH THE TOCQUEVILLE SOCIETY

If you are already donating to a variety of charities, we encourage you to combine and designate those gifts to reach the \$10,000 minimum and we will forward 100% of those donations to the charities of your choice. We do ask that you consider investing in the Impact Areas of Education, Poverty Prevention and Safety Net. Impact Areas represent significant needs in our local community and funding to these gives Aloha United Way the flexibility to address these areas through partner agencies. Simply fill out this pledge form and return to [adt@auw.org](mailto:adt@auw.org).

## PAYMENT OPTIONS

Gifts can be provided in the following ways:

- Check – Made payable to Aloha United Way
- Credit Card -Make monthly or quarterly payments
- Bill Me – Provide the month(s) you prefer to be billed
- Stock Transfers – Please call (808) 543-2253 to make arrangements
- Online – Please visit [auw.org/donate](http://auw.org/donate)
- Payroll Deduction

## DONATION AND TAX INFORMATION

### Tax Information

Your gift to Aloha United Way is tax deductible. We are a tax exempt organization as described in section 501(c)(3) of the Internal Revenue Code; EIN 99-0073494. Donations are generally tax deductible in the year payment is received. Please consult your tax advisor for any questions regarding deductions or limitations.

### Payment to a Selected Agency

Once your total pledge is paid in full, your selected agency(ies) will be notified and paid within 15 business days, unless instructed otherwise. Please provide any special instructions below:

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For more information, contact Mea Spady, Manager of Major Gifts at [mspady@auw.org](mailto:mspady@auw.org) or (808) 543-2253.



MEMBER INFORMATION

FIRST NAME MI LAST NAME SUFFIX
HOME ADDRESS CITY ZIP
WORK EMAIL PERSONAL EMAIL
EMPLOYER CELL WORK

DONOR CHOICE

Please direct my gift as follows:

- Aloha United Way Community Care Fund (80100)
Education (80113)
Poverty Prevention (80114)
Safety Net (80105)

SUBTOTAL \$

Agency/Program Support

My gift is designated to one or more specific agencies or programs.

Code# \$
Code# \$
Code# \$
Code# \$
Code# \$

SUBTOTAL \$

MY TOTAL PLEDGE \$

PLEDGE PAYMENT YEAR REQUIRED (CHECK ONE BOX)

My 2017 pledge will be paid to Aloha United Way in 2017 or 2018.

METHOD OF PAYMENT

- Check # (attached) Checks cashed upon receipt. Check payable to Aloha United Way.
Credit Card Please complete the information below.
VISA MASTERCARD AMEX DISCOVER Card # Exp.
ONE TIME PAYMENT to be charged on
EQUAL PAYMENTS FOR (# of months) BEGINNING
Bill Me Please select one Monthly Beginning Quarterly Beginning One Time
Stock Please call (808) 543-2253 to make arrangements.
Online Please visit auw.org/donate
Payroll Deduction

RECOGNITION

- Loyal Contributor: Aloha United Way donor for 10 years or more.
Diamond Donor: Aloha United Way donor for 25 years or more.
My contribution is part of a household gift. Please combine my pledge with my spouse/family member:

Name Employer

- Please list my/our name as follows in recognition items:
I prefer that my/our gift remain anonymous.
I have included Aloha United Way in my will/estate plans.

SIGNATURE REQUIRED

DATE

PLEASE RETURN TO ADT@AUW.ORG

OR MAIL TO THE TOCQUEVILLE SOCIETY, CARE OF ALOHA UNITED WAY • 200 N. VINEYARD BOULEVARD., SUITE 700 • HONOLULU, HI 96817

