

# ALICE IN HAWAI'I COUNTY

## 2016 Point-in-Time Data

**Population:** 198,449 • **Number of Households:** 69,818

**Median Household Income:** \$55,750 (state average: \$74,511)

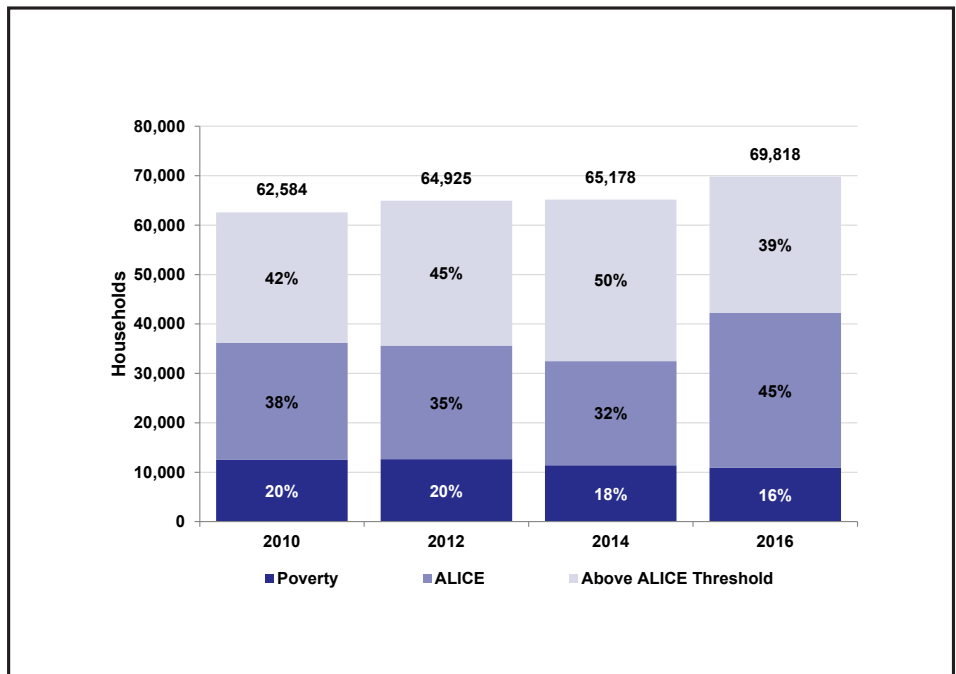
**Unemployment Rate:** 6.5% (state average: 4.4%)

**ALICE Households:** 45% (state average: 37%) • **Households in Poverty:** 16% (state average: 10%)

## How has the number of ALICE households changed over time?

**ALICE** is an acronym for **A**sset **L**imited, **I**ncome **C**onstrained, **E**mloyed – households that earn more than the Federal Poverty Level, but less than the basic cost of living for the county (the ALICE Threshold). Combined, the number of ALICE and poverty-level households equals the total population struggling to afford basic needs. The number of households below the ALICE Threshold changes over time; households move in and out of poverty and ALICE status as their circumstances improve or worsen. The recovery, which started in 2010, has been uneven across the state. Conditions have improved for some families, but with rising costs, many still find themselves struggling.

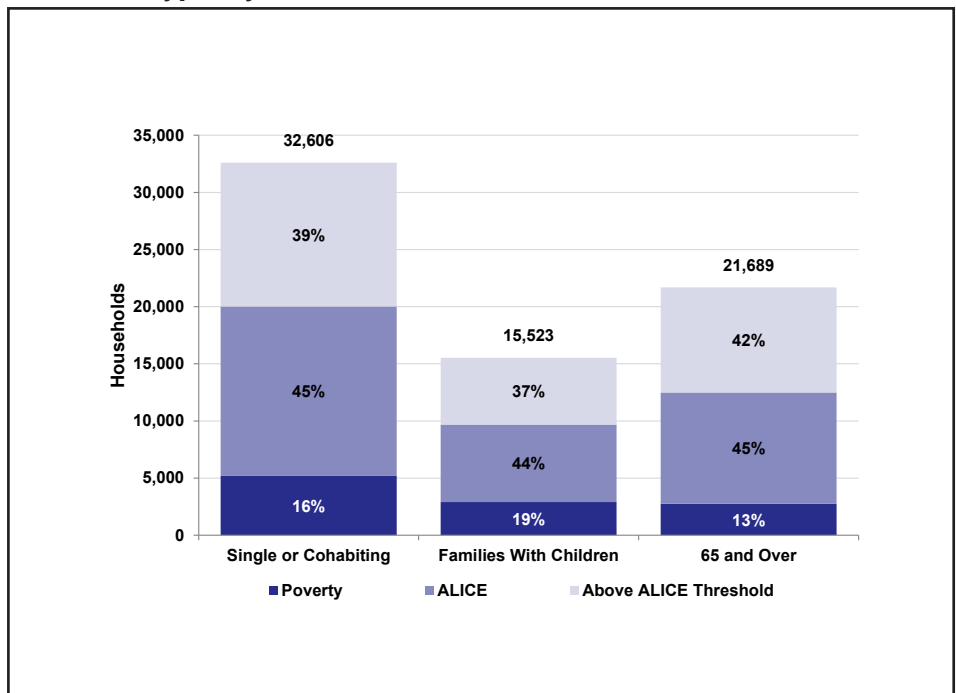
### Households by Income, 2010 to 2016



## What types of households are struggling?

The way Americans live is changing. There are more different family and living combinations than ever before, including more adults living alone, with roommates, or with their parents. Families with children are changing: There are more non-married cohabiting parents, same-sex parents, and blended families with remarried parents. The number of senior households is also increasing. Yet all types of households continue to struggle: ALICE and poverty-level households exist across all of these living arrangements.

### Household Types by Income, 2016



## Why do so many households struggle?

### The cost of living continues to increase...

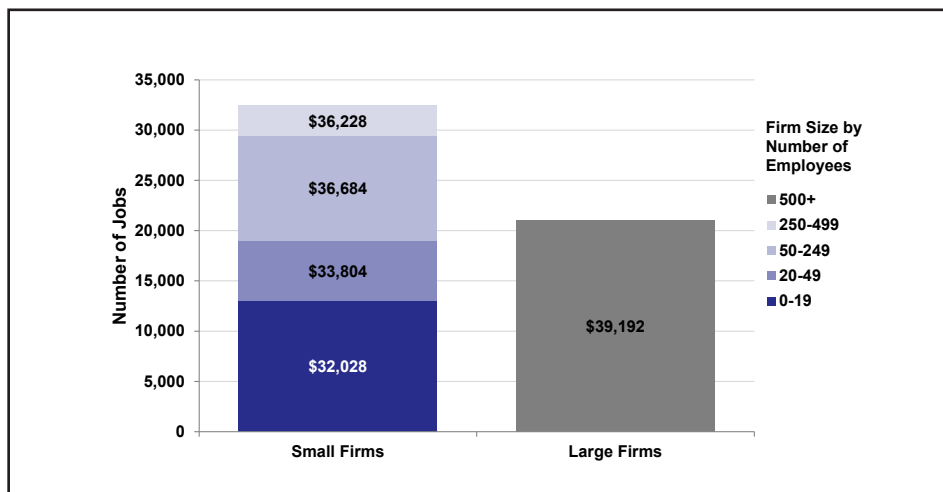
The Household Survival Budget reflects the bare minimum that a household needs to live and work today. It does not include savings for emergencies or future goals like college. In 2016, costs were well above the Federal Poverty Level of \$13,670 for a single adult and \$27,950 for a family of four. Family costs increased by 19 percent statewide from 2010 to 2016, compared to 9 percent inflation nationally.

Household Survival Budget, Hawai'i County		
	SINGLE ADULT	2 ADULTS, 1 INFANT, 1 PRESCHOOLER
<b>Monthly Costs</b>		
Housing	\$808	\$1,194
Child Care	\$-	\$1,242
Food	\$305	\$1,011
Transportation	\$346	\$692
Health Care	\$196	\$728
Technology	\$55	\$75
Miscellaneous	\$215	\$594
Taxes	\$441	\$999
<b>Monthly Total</b>	<b>\$2,366</b>	<b>\$6,535</b>
<b>ANNUAL TOTAL</b>	<b>\$28,392</b>	<b>\$78,420</b>
<b>Hourly Wage</b>	<b>\$14.20</b>	<b>\$39.21</b>

### ...and wages lag behind

Employment and wages vary by location; firms generally pay higher wages in areas with a higher cost of living, although those wages still do not always cover basic needs. Employment and wages also vary by firm size: Large firms tend to offer higher wages and more job stability; smaller businesses can account for more jobs overall, especially in rural areas, but may pay less and offer less stability. Medium-size firms pay more but typically employ the fewest workers.

## Private-Sector Employment by Firm Size With Average Annual Wages, 2016



Sources: 2016 Point-in-Time Data: American Community Survey. ALICE Demographics: American Community Survey; the ALICE Threshold. Budget: U.S. Department of Housing and Urban Development; U.S. Department of Agriculture; Bureau of Labor Statistics; Internal Revenue Service; Tax Foundation; and Hawai'i Department of Human Services, 2016.

Hawai'i County, 2016		
Town	Total HH	% ALICE & Poverty
Hilo	16,423	60%
Honokaa-Kukuihaele	1,173	51%
Kau	2,860	77%
Keaau-Mountain View	12,341	72%
North Hilo	561	69%
North Kohala	2,013	50%
North Kona	14,163	52%
Paauhau-Paauilo	821	57%
Pahoa-Kalapana	4,136	78%
Papaikou-Wailea	1,703	64%
South Kohala	6,272	48%
South Kona	3,628	58%

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# ALICE IN HONOLULU COUNTY

## 2016 Point-in-Time Data

**Population:** 992,605 • **Number of Households:** 309,169

**Median Household Income:** \$80,513 (state average: \$74,511)

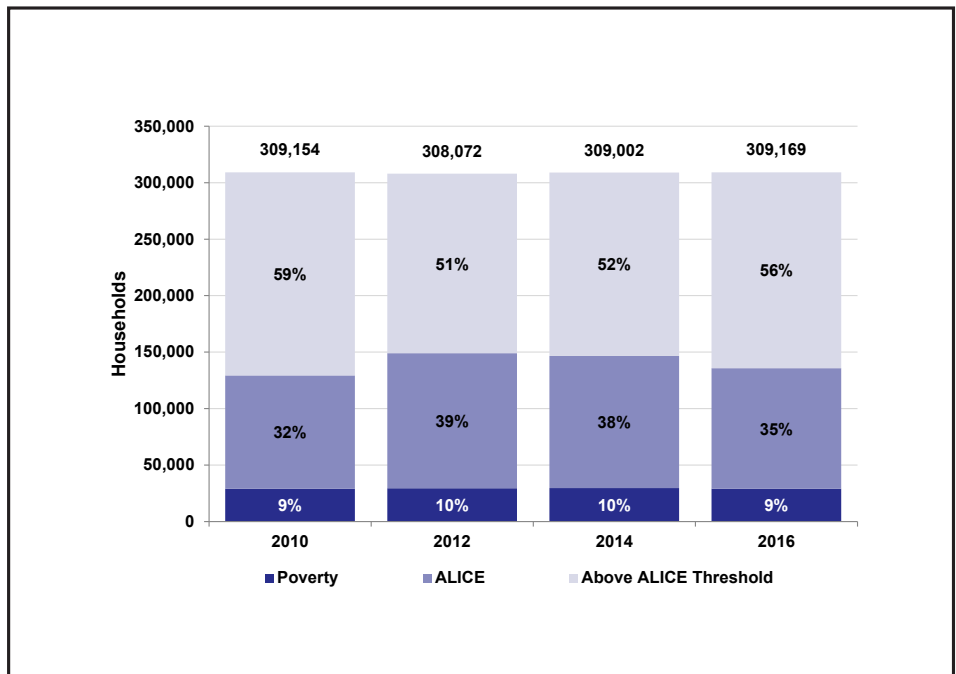
**Unemployment Rate:** 4.1% (state average: 4.4%)

**ALICE Households:** 35% (state average: 37%) • **Households in Poverty:** 9% (state average: 10%)

## How has the number of ALICE households changed over time?

ALICE is an acronym for Asset Limited, Income Constrained, Employed – households that earn more than the Federal Poverty Level, but less than the basic cost of living for the county (the ALICE Threshold). Combined, the number of ALICE and poverty-level households equals the total population struggling to afford basic needs. The number of households below the ALICE Threshold changes over time; households move in and out of poverty and ALICE status as their circumstances improve or worsen. The recovery, which started in 2010, has been uneven across the state. Conditions have improved for some families, but with rising costs, many still find themselves struggling.

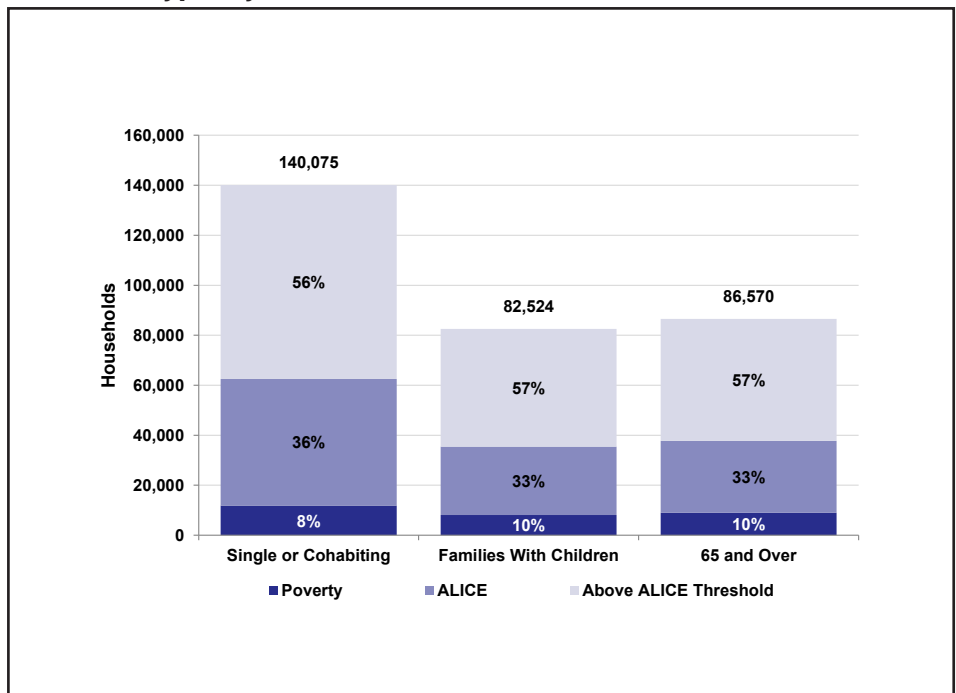
### Households by Income, 2010 to 2016



## What types of households are struggling?

The way Americans live is changing. There are more different family and living combinations than ever before, including more adults living alone, with roommates, or with their parents. Families with children are changing: There are more non-married cohabiting parents, same-sex parents, and blended families with remarried parents. The number of senior households is also increasing. Yet all types of households continue to struggle: ALICE and poverty-level households exist across all of these living arrangements.

### Household Types by Income, 2016



## Why do so many households struggle?

### The cost of living continues to increase...

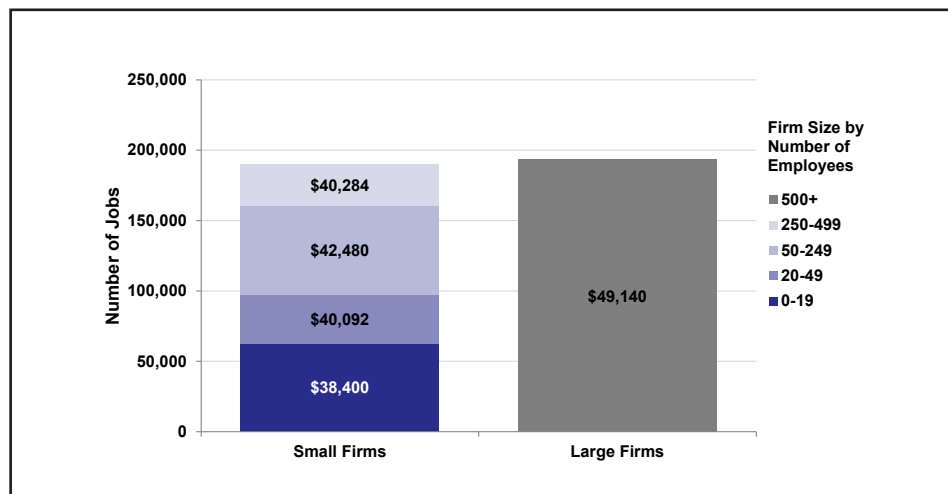
The Household Survival Budget reflects the bare minimum that a household needs to live and work today. It does not include savings for emergencies or future goals like college. In 2016, costs were well above the Federal Poverty Level of \$13,670 for a single adult and \$27,950 for a family of four. Family costs increased by 19 percent statewide from 2010 to 2016, compared to 9 percent inflation nationally.

Household Survival Budget, Honolulu County		
	SINGLE ADULT	2 ADULTS, 1 INFANT, 1 PRESCHOOLER
<b>Monthly Costs</b>		
Housing	\$1,334	\$1,985
Child Care	\$-	\$1,412
Food	\$305	\$1,011
Transportation	\$64	\$99
Health Care	\$196	\$728
Technology	\$55	\$75
Miscellaneous	\$249	\$645
Taxes	\$538	\$1,145
<b>Monthly Total</b>	<b>\$2,741</b>	<b>\$7,100</b>
<b>ANNUAL TOTAL</b>	<b>\$32,892</b>	<b>\$85,200</b>
<b>Hourly Wage</b>	<b>\$16.45</b>	<b>\$42.60</b>

### ...and wages lag behind

Employment and wages vary by location; firms generally pay higher wages in areas with a higher cost of living, although those wages still do not always cover basic needs. Employment and wages also vary by firm size: Large firms tend to offer higher wages and more job stability; smaller businesses can account for more jobs overall, especially in rural areas, but may pay less and offer less stability. Medium-size firms pay more but typically employ the fewest workers.

## Private-Sector Employment by Firm Size With Average Annual Wages, 2016



Sources: 2016 Point-in-Time Data: American Community Survey. ALICE Demographics: American Community Survey; the ALICE Threshold. Budget: U.S. Department of Housing and Urban Development; U.S. Department of Agriculture; Bureau of Labor Statistics; Internal Revenue Service; Tax Foundation; and Hawai'i Department of Human Services, 2016.

Honolulu County, 2016		
Town	Total HH	% ALICE & Poverty
Ewa	96,623	37%
Honolulu	145,343	52%
Koolauloa	5,082	40%
Koolaupoko	34,990	35%
Wahiawa	11,956	65%
Waialua	4,074	57%
Waianae	11,480	57%

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# ALICE IN KAUA'I COUNTY

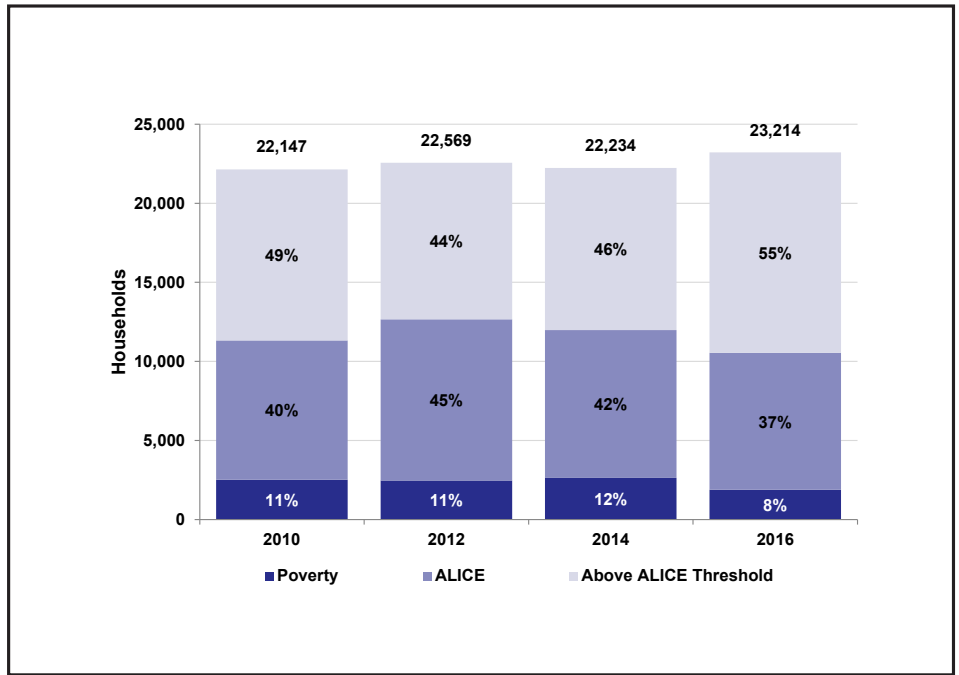
## 2016 Point-in-Time Data

**Population:** 72,029 • **Number of Households:** 23,214  
**Median Household Income:** \$71,344 (state average: \$74,511)  
**Unemployment Rate:** 5.9% (state average: 4.4%)  
**ALICE Households:** 37% (state average: 37%) • **Households in Poverty:** 8% (state average: 10%)

## How has the number of ALICE households changed over time?

**ALICE** is an acronym for **A**sset **L**imited, **I**ncome **C**onstrained, **E**mloyed – households that earn more than the Federal Poverty Level, but less than the basic cost of living for the county (the ALICE Threshold). Combined, the number of ALICE and poverty-level households equals the total population struggling to afford basic needs. The number of households below the ALICE Threshold changes over time; households move in and out of poverty and ALICE status as their circumstances improve or worsen. The recovery, which started in 2010, has been uneven across the state. Conditions have improved for some families, but with rising costs, many still find themselves struggling.

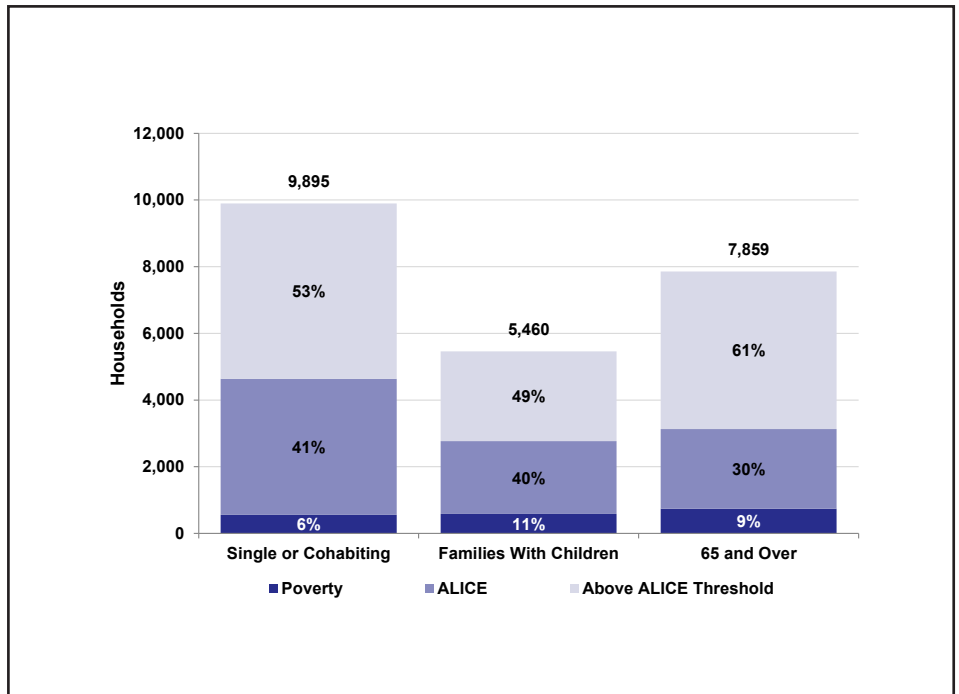
### Households by Income, 2010 to 2016



## What types of households are struggling?

The way Americans live is changing. There are more different family and living combinations than ever before, including more adults living alone, with roommates, or with their parents. Families with children are changing: There are more non-married cohabiting parents, same-sex parents, and blended families with remarried parents. The number of senior households is also increasing. Yet all types of households continue to struggle: ALICE and poverty-level households exist across all of these living arrangements.

### Household Types by Income, 2016



## Why do so many households struggle?

### The cost of living continues to increase...

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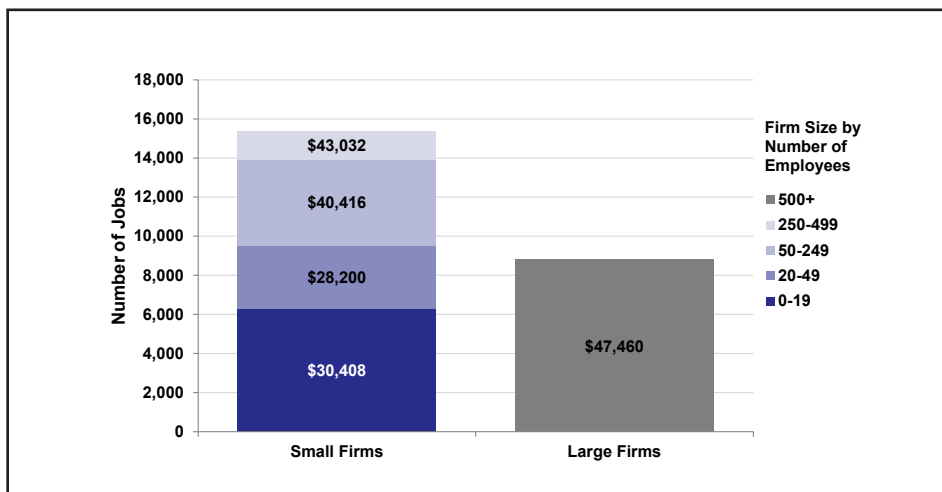
Household Survival Budget, Kaua'i County		
	SINGLE ADULT	2 ADULTS, 1 INFANT, 1 PRESCHOOLER
<b>Monthly Costs</b>		
Housing	\$776	\$1,238
Child Care	\$-	\$1,252
Food	\$305	\$1,011
Transportation	\$346	\$692
Health Care	\$196	\$728
Technology	\$55	\$75
Miscellaneous	\$211	\$602
Taxes	\$429	\$1,020
<b>Monthly Total</b>	<b>\$2,318</b>	<b>\$6,618</b>
<b>ANNUAL TOTAL</b>	<b>\$27,816</b>	<b>\$79,416</b>
<b>Hourly Wage</b>	<b>\$13.91</b>	<b>\$39.71</b>

Kaua'i County, 2016		
Town	Total HH	% ALICE & Poverty
Eleele-Kalaheo	2,900	38%
Hanalei	2,270	53%
Kapaa	2,791	51%
Kaunakani-Hanapepe	1,165	43%
Kekaha-Waimea	1,672	51%
Koloa-Poipu	2,179	52%
Lihue	2,282	52%
Puhi-Hanamaulu	2,623	48%
Wailua-Anahola	4,548	52%

### ...and wages lag behind

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# ALICE IN MAUI AND KALAWAO COUNTY

## 2016 Point-in-Time Data

**Population:** 165,379 • **Number of Households:** 53,612

**Median Household Income:** \$72,257 (state average: \$74,511)

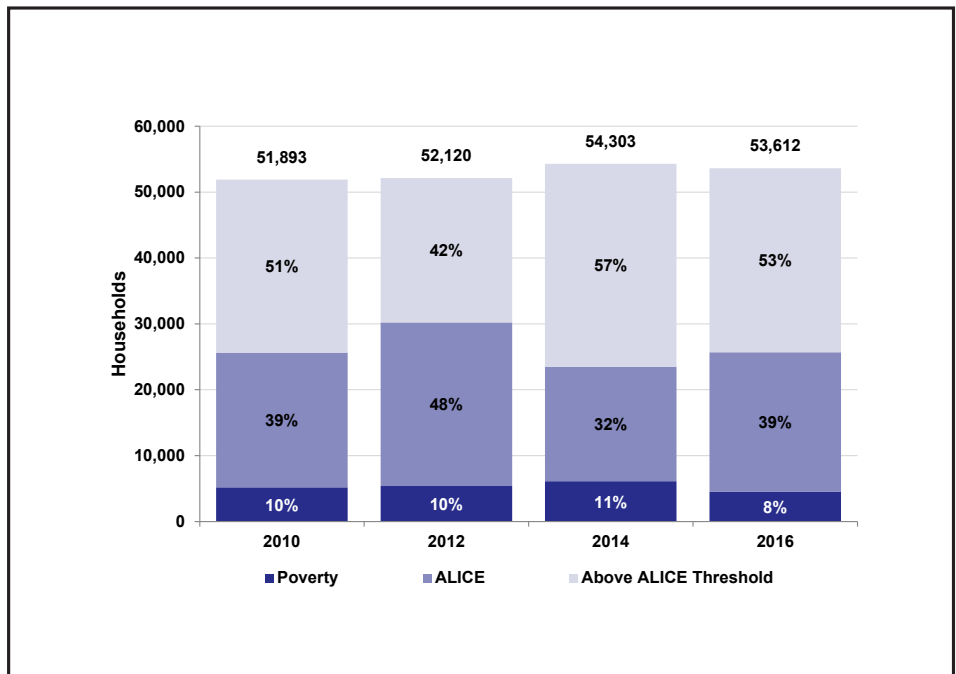
**Unemployment Rate:** 3.6% (state average: 4.4%)

**ALICE Households:** 39% (state average: 37%) • **Households in Poverty:** 8% (state average: 10%)

## How has the number of ALICE households changed over time?

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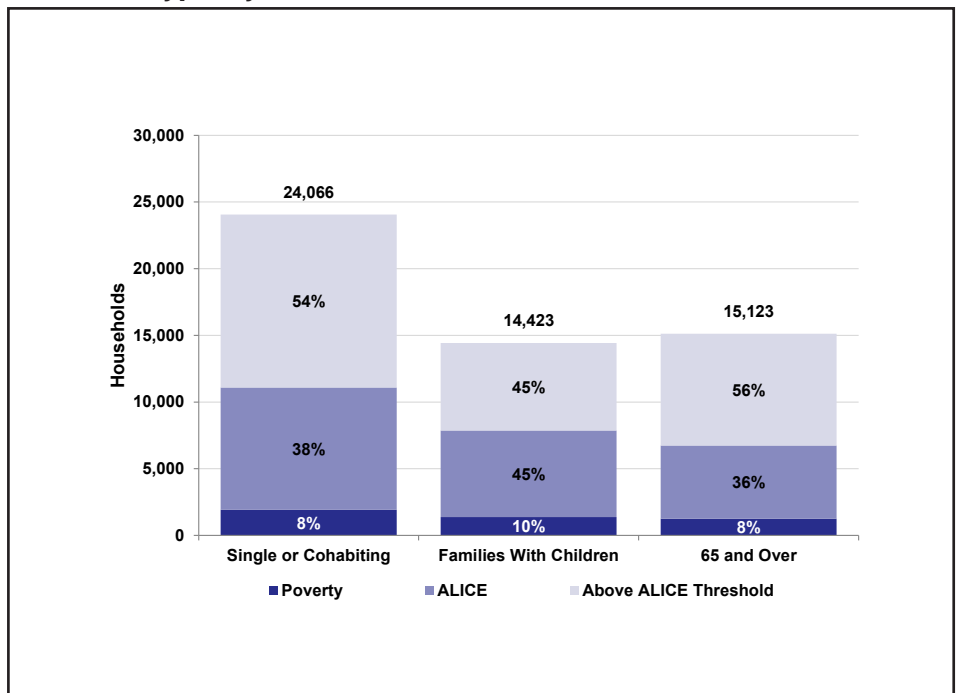
### Households by Income, 2010 to 2016



## What types of households are struggling?

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### Household Types by Income, 2016



## Why do so many households struggle?

### The cost of living continues to increase...

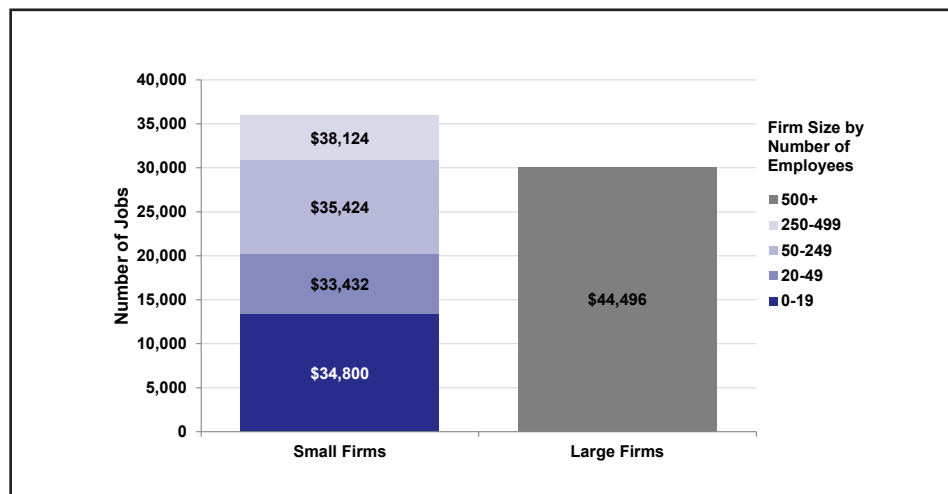
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Household Survival Budget, Maui And Kalawao County		
	SINGLE ADULT	2 ADULTS, 1 INFANT, 1 PRESCHOOLER
<b>Monthly Costs</b>		
Housing	\$912	\$1,286
Child Care	\$-	\$1,066
Food	\$305	\$1,011
Transportation	\$346	\$692
Health Care	\$196	\$728
Technology	\$55	\$75
Miscellaneous	\$230	\$582
Taxes	\$482	\$966
<b>Monthly Total</b>	<b>\$2,526</b>	<b>\$6,406</b>
<b>ANNUAL TOTAL</b>	<b>\$30,312</b>	<b>\$76,872</b>
<b>Hourly Wage</b>	<b>\$15.16</b>	<b>\$38.44</b>

### ...and wages lag behind

Employment and wages vary by location; firms generally pay higher wages in areas with a higher cost of living, although those wages still do not always cover basic needs. Employment and wages also vary by firm size: Large firms tend to offer higher wages and more job stability; smaller businesses can account for more jobs overall, especially in rural areas, but may pay less and offer less stability. Medium-size firms pay more but typically employ the fewest workers.

## Private-Sector Employment by Firm Size With Average Annual Wages, 2016



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Maui And Kalawao County, 2016		
Town	Total HH	% ALICE & Poverty
East Molokai	1,588	68%
Haiku-Pauwela	3,564	48%
Hana	570	67%
Kahului	7,404	49%
Kalawao	55	25%
Kihei	9,340	52%
Kula	5,289	48%
Lahaina	7,528	51%
Lanai	1,261	61%
Makawao-Paia	6,909	49%
Spreckelsville	171	33%
Waihee-Waikapu	2,182	35%
Wailuku	7,226	49%
West Molokai	871	73%

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